FORM D

SEC

Mail Processing

JAN 18 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

14/5	7777
OMB API	PRÓVÁL
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated average	
hours per response	<u>16.00</u>

SI	EC USE ON	ILY
Prefix		Serial
	DATE RECEIV	ED

Vashington, 96 UNIFORM LIMITED OFFERING EXEM	
Name of Orlering (check if this is an amendment and name has changed, and indicate change.) USA IRR, DST	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule : Type of Filing: New Filing Amendment	506 Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.) USA IRR, DST	
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o U.S. Commercial, LLC, Five Financial Plaza, Suite 205, Napa, CA 94558	Telephone Number (Including Area Code) (800) 611-1160
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business The acquisition, lease and sale of real property held by a Delaware Statutory Trust.	
Type of Business Organization ☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed	□ other (plea: 08023408
Actual or Estimated Date of Incorporation or Organization: Month Year	☑ Actual ☐ Estimated PROCESSE
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada: FN for other foreign jurisdiction)	Actual Estimated PROCESS For State: DE State: DE St
GENERAL INSTRUCTIONS	JAN 2 5 2001
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Reg 15 U.S.C. 77d(6).	gulation D or Section 4(6), 17 CFR 230. FINANCIAL
When to File: A notice must be filed no later than 15 days after the first sale of securities in the off Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at tafter the date on which it is due, on the date it was mailed by United States registered or certified m	the address given below or, if received at that address
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.	o.C. 20549
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be must be photocopies of the manually signed copy or bear typed or printed signatures.	manually signed. Any copies not manually signed
Information Required: A new filing must contain all information requested. Amendments need or changes thereto, the information requested in Part C, and any material changes from the information Appendix need not be filed with the SEC.	nly report the name of the issuer and offering, any on previously supplied in Parts A and B. Part E and the
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with a are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim accompany this form. This notice shall be filed in the appropriate states in accordance with state lathis notice and must be completed.	the Securities Administrator in each state where sales a for the exemption, a fee in the proper amount shall
ATTENTION—	
Failure to file notice in the appropriate states will not result in a loss of the federal appropriate federal notice will not result in a loss of an available state exemption utiling of a federal notice.	exemption. Conversely, failure to file the nless such exemption is predicated on the

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: • Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers. ☐ General and/or ☐ Executive Officer □ Director □ Promoter ■ Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) U.S. Advisor, LLC Business or Residence Address (Number and Street, City, State, Zip Code) Five Financial Plaza, Suite 205, Napa, CA 94558 Check Box(es) that Apply: ☐ Promoter Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer ☐ Director ☐ General and/or □ Promoter ☐ Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ General and/or ☐ Director ☐ Executive Officer □ Promoter ■ Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Director ☐ General and/or Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner ☐ Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or ☐ Beneficial Owner ☐ Executive Officer □ Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ General and/or Executive Officer ☐ Director □ Promoter ■ Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

											Yes	No
1. Has	the issuer s	old, or doe							=		🔲	\boxtimes
								g under UL				
2. Wha	it is the mir	imum inve	stment tha	t will be ac	cepted from	m any indi	vidual?		•••••	•••••	\$ 100,00	00*
											Yes	No
3. Doe:	s the offeri	ng permit j	oint owner:	ship of a si	ngle unit?.		••••••			······································	🛛	
com offer and/	er the informission or ring. If a por with a steel personant or with a steel personant personant right.	similar ren erson to be ate or state	nuneration listed is ares, list the n	for solicita associated ame of the	tion of pur d person or broker or	chasers in a gent of a dealer. If n	connection broker or o nore than fi	with sales lealer regis ve (5) pers	of securitie tered with ons to be li	es in the the SEC sted are		
	me (Last n mera, Gar		f individua	1)	•	<u> </u>					·	
	ss or Reside		•		-	_	de)					
	Airport I of Associate			imgame,	CA 94011	<u> </u>			•	<u> </u>		
	an Securi											
States i	n Which Pe eck "All St	erson Lister ates" or ch	d Has Solic eck individ	ited or Inte	ends to Sol	icit Purcha	sers				🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	(MS)	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	(OR)	[PA] [PR]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[LK]
	ime (Last n estors Ca			1)								
	ss or Reside		-			-	de)					
	of Associate											
	n Which Pe eck "All St									•••••	🔲 Al	1 States
[AL]	[AK]	[AZ]	[AR]	$[\overline{CA}]$	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	(<u>NH</u>)	[NJ]	[NM]	[NY]	(<u>Ma</u>)	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]		[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last n mstrong, (findividua	l) 								
	ss or Reside 5 Country					ite, Zip Co	de)					
	of Associate											
	est Financia				1 . 0 .							
	n Which Pe eck "All St								•••••		🛮 Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL) (MT)	[IN]	[IA]	[KS]	(KY)	[LA]	[ME]	[MD]	[MA]	(MI)	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[VJ] [TX]	[NM] [UT]	[NY] [VT]	[<u>NG]</u> [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]

	- _										Yes	No
1. Has tl	he issuer so	old, or does	the issuer	intend to s	ell, to non-	accredited	investors ii	n this offeri	ng?			\boxtimes
•					in Appendi							
7 1176	ic the -i-i	mum inve									\$ 100.00	0*
z. wnat	is the mini	mum inves	sunciit that	will be acc	opica nom	i any maiv						
			•		1 :.0						Yes . ⊠	No □
												L
comn offeri and/o	nission or s ing. If a pe or with a sta	imilar rem rson to be ite or states	uneration for listed is an is, list the na	or solicitat associated ime of the	who has be ion of pure person or a broker or d u may set f	hasers in c agent of a l lealer. If m	onnection v broker or de ore than fiv	with sales o ealer regist re (5) perso	of securities ered with t ons to be lis	s in the he SEC sted are		
	ne (Last na age, Don	me first, if	individual)								
		nce Addres	ss (Number	and Street	t, City, Stat	e, Zip Cod	e)				· ·	
	Sunrise A											
	f Associate											
	ital Financ											
States in (Che	n Which Pe ck "All Sta	rson Listed ates" or che	l Has Solici eck individi	ited or Inte Lal States)	nds to Soli	cit Purchas	ers				🔲 All	States
[AL]	[AK]	[AZ]	[AR]	$[\overline{CA}]$	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ] [TY]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
[RI]	[SC]	[SD]	[TN]	[TX]		[1 1]			[,]		F 1	
	me (Last na iite, Paul	ame first, if	f individual									
	s or Reside				t, City, Stat	te, Zip Coo	le)					
	f Associate					·						
	ernative W											
States in (Che	n Which Pe eck "All St	erson Listed ates" or ch	d Has Solic eck individ	ited or Inte ual States)	ends to Soli	icit Purcha	sers				🗖 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]		[NC]	[ND]	[OH]	[OK]	[OR]	[PA] [PR]
[R1]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	
	me (Last n nclef, Jaso		f individua	1)								
					et, City, Sta ca, CA 90		de)					
	of Associat				<u> </u>							—: -
Ma	dison Aver	nue Securit	ies, Inc.									
States i	in Which Pleck "All S	erson Liste tates" or ch	d Has Solid leck individ	cited or Int lual States	ends to Sol	icit Purcha	sers				🗖 A	II States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA] [PR]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[LV]

_											Yes	No
1. Has t	he issuer s	old, or doe									🗆	\boxtimes
			Α	nswer also	in Append	ix, Columi	n 2, if filing	g under UL	OE.			
2. What	t is the min	imum inve	stment that	will be ac	cepted from	n any indiv	vidual?			••••••	<u>\$ 100,00</u>	00*
											Yes	No
3. Does	the offerir	ig permit j	oint owners	hip of a si	ngle unit?	•••••					🛛	
comr offer and/o	nission or : ing. If a pe or with a st	similar rem erson to be ate or state	nuneration to listed is an s, list the n	for solicita associated ame of the	who has be tion of pure d person or broker or co ou may set	chasers in o agent of a dealer. If m	connection broker or d nore than fi	with sales of lealer regist ve (5) perso	of securitie tered with t ons to be li	s in the the SEC sted are		
	ne (Last na Ginley, M		f individual)								
			•		t, City, Sta	_	ie)					
	22 South f Associate			Ju, Phoen	ix, AZ 85	0044						
	nallen Fin		Dealer									
States ir (Che	Which Pe	rson Listed ates" or ch	d Has Solic eck individ	ited or Into ual States)	ends to Sol	icit Purcha	sers				🔲 Al	l States
[AL]	[AK]	$[\overline{AZ}]$	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[[A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO] [PA]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[ОН] [WV]	[OK] [WI]	[OR] [WY]	[PR]
	me (Last na											
	key, Jame											
					et, City, Sta ch, CA 97	_						
-	f Associate S. Select S											
					ends to Sol						🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[ČA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	(NE) (SC)	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	me (Last n					[41]	[44]	[#A]		[,,,]	[]	
	row, Pete											
	s or Reside Se 4th S		•		et, City, Sta 73160	te, Zip Co	de) 					
	f Associate											
					ends to Sol						🔲 Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[1A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]		[NM]	[NY]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[** ^]	[** * J	[** 1]	["1]	[* 1.7]

								 -				
1. Has t	he issuer so	old, or does					investors in				Yes	No
2. What	t is the min	imum inve	stment that	will be ac	cepted fron	n any indiv	idual?				\$ 100,00	00*
											Yes	No
											🛛	
comr offer and/o	r the inform mission or s ing. If a peo or with a sta- ciated perso	similar remerson to be ate or states	uneration f listed is an s, list the na	for solicitat associated ame of the	tion of pure I person or broker or c	chasers in c agent of a lealer. If m	onnection v broker or d ore than fiv	with sales o ealer regist ve (5) perso	of securities ered with t ons to be lis	s in the he SEC sted are		
	me (Last na		individual)								
	ser, Thom s or Reside		cc (Number	and Stree	t City Stat	te Zin Cod	(e)			-		
	0 Patterso					.c, 2.p 000						
Name o	f Associate	d Broker o	r Dealer							_		
	d Advisors	<u> </u>							_			
States is (Che	n Which Pe eck "All St	rson Listee ates" or che	l Has Solic eck individ	ited or inte ual States)	ends to Soli	cit Purchas	sers			****************	🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[<u>NC]</u> [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full Na	me (Last na	ame first, i										
	lperin, Eri ss or Reside		ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	le)			-		
	33 Sixth A		•									
	of Associate mbridge It			, Inc.								
States i	n Which Pe eck "All St	erson Listee ates" or ch	d Has Solic eck individ	ited or Inte ual States)	ends to Sol	icit Purcha	sers				🔲 Al	ll States
[AL]	[AK]	[AZ]	[AR]	$[\overline{CA}]$	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] [ND]	(MI) (OH)	[MN] [OK]	[MS] [OR]	[MO] [PA]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	ıme (Last n	ame first, i								-		
	ckelson, S ss or Reside		ess (Numbe	r and Stree	et. City. Sta	ite, Zip Co	 de)				<u> </u>	
	5 2nd St S		•									
	of Associate mbridge In			c.								
	n Which Pe eck "All St									· · · · · · · · · · · · · · · · · · ·	🗆 A	II States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
							·	-		<u> </u>		

1. Has t	he issuer so	old, or does	s the issuer	intend to s	sell, to non-	-accredited	investors i	n this offer	ing?		Yes	No ⊠
					in Append							
											¢ 100 00	1 Λ*
2. What	t is the min	ımum inve	stment that	will be ac	сертеа тгог	n any indiv	/iduar/		••••••	• • • • • • • • • • • • • • • • • • • •	\$ 100,00	
3. Does	the offerin	g permit jo	oint owners	hip of a si	ngle unit?		***************************************				Yes ⊠	No
					who has be							
comn offeri and/o	nission or s ing. If a pe or with a st	similar remerson to be ate or state	uneration the listed is an s, list the n	for solicitation associated ame of the	tion of pure I person or broker or o ou may set	chasers in o agent of a lealer. If m	connection broker or d fore than fi	with sales of lealer regist ve (5) perso	of securitie tered with t ons to be li	s in the the SEC sted are		
	me (Last na		findividual)								
Busines	s or Reside	nce Addre	ss (Numbe	r and Stree	t, City, Star	te, Zip Cod	le)					
168	3 Novato	Blvd., Su	ite 2, Nov	ato, CA	94949							
	f Associate											
Mid	Atlantic C	apital Con	poration									<u> </u>
States in (Che	n Which Pe eck "All St	rson Listed ites" or ch	l Has Solic eck individ	ited or Inte ual States)	ends to Soli	icit Purcha	sers			************	🔲 Al	1 States
[AL]	[AK]	[AZ]	[AR]	$[\overline{CA}]$	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	[OR]	[PA]
[Ri]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last na ilavi, Oma		f individua	1)	·							
			ss (Numbe	r and Stree	t, City, Sta	te. Zip Coo	ie)		· · · · · · · · · · · · · · · · · · ·			
	5 Forest I				., 0.,,	··,	,					
	f Associate											
Uve	est Financ	ial Servic	es, Group	, Inc.								
States in (Che	n Which Pe	erson Listed ates" or ch	d Has Solid	rited or Into	ends to Sol	icit Purcha	sers				🔲 Al	ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[/.2] [IL]	[IN]		[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[N1]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	$[\overline{SG}]$	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last n										•	
	ther, Micl				et, City, Sta	te Zin Co	de)					<u> </u>
			•		alley, CA	-	uc) 					
	of Associate own Capital											
					ends to Sol						🗆 A	ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

1. Has t	the issuer s	old, or doe									Yes	No ⊠
			A	nswer also	in Append	ix, Columi	12, if filing	g under UL	OE.			
2. What	t is the min	imum inve	stment that	will be ac	cepted fror	n any indiv	vidual?				. \$ 100,00	00*
											Yes	No
											🛛	
comr offer and/o	the inform mission or s ing. If a peo or with a stated ciated person	similar remerson to be ate or state	nuneration to listed is an s, list the n	for solicitates associated ame of the	tion of pure I person or broker or c	chasers in o agent of a lealer. If m	connection broker or d tore than fi	with sales (lealer regist ve (5) perso	of securitie tered with t ons to be li	s in the the SEC sted are		
Full Na	me (Last na	ame first, it	findividual)								
	anski, Joe						, <u> </u>					
	s or Reside					te, Zip Coo	le)					
	Main Str			Worth, T	X 76102	<u> </u>						
	f Associate											
	rgan Stanle	<u> </u>									· -	
States in (Che	n Which Pe eck "All St	erson Listed ates" or ch	l Has Solic eck individ	ited or Inte ual States)	ends to Soli	cit Purcha	sers 				🔲 AI	l States
[AL]	[AK]	[AZ]	[AR]	(CA)	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last na		f individua	l)								
	ite, Willia											
	s or Reside Sansome				_	_	ie)					
	f Associate											
	One Inves			c.								
States is	n Which Pe eck "All St	erson Liste ates" or ch	d Has Solic	ited or Into	ends to Sol	icit Purcha	sers					1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[N]]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last n		f individua	1)							· · · -	•
	ss or Reside						de)					
Name o	of Associate rysalis Cap	ed Broker o	or Dealer	·					-			
	n Which Pe			ited or Int	ends to Sol	icit Purcha	sers					
	eck "All St							***************************************	••••••	•••••	🔲 A	II States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[R1]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No ⊠
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$ 100,00	0*
2. What is the minimum nivestment that will be accepted from any marvicular.		
3. Does the offering permit joint ownership of a single unit?	Yes 🏻	No □
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, an	v	
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual) Stanford, John		
Business or Residence Address (Number and Street, City, State, Zip Code) 500 Gilead Rd., Huntersville, NC 28078		
Name of Associated Broker or Dealer		
UVEST Financial Services Group, Inc.		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	🔲 Al	l States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]	[HI]	[ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]	[MS]	[MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] $[\overline{NC}]$ [ND] [OH] [OK]	[OR]	[PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[WY]	[PR]
Full Name (Last name first, if individual) Flater, Gary		
Business or Residence Address (Number and Street, City, State, Zip Code) 1869 Littleton Boulevard, Littleton, CO 80120		
Name of Associated Broker or Dealer		
MCL Financial Group, Inc.		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	🗖 Al	ll States
[AL] [AK] [AZ] [AR] $[\overline{CA}]$ [CO] [CT] [DE] [DC] [FL] [GA]	[HI]	[ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]	[MS]	[MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK]	[OR]	(PA)
[RI] [SC] [SD] [TN] $[\overline{TX}]$ [UT] [VT] [VA] [WA] [WV] [WI]	[WY]	[PR]
Full Name (Last name first, if individual) Cannarsa, Christine		
Business or Residence Address (Number and Street, City, State, Zip Code) 510 North Main Street, Muskogee, OK 74401		
Name of Associated Broker or Dealer		
UVEST Financial Services, Inc.		 .
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	🗆 A	Il States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]	[HI]	[ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]		[MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK]	[OR]	[PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[WY]	[PR]

1. Has t	he issuer so	old, or does	s the issuer	intend to s	sell, to non-	accredited	investors i	n this offer	ing?		Yes	No ⊠
					in Append							
2. What	is the min	imum inve	stment that	will be ac	cepted fron	n any indiv	idual?				. \$ 100,00	0*
											Yes	No
											🛛	
comr offer and/o	nission or s ing. If a pe or with a sta	similar remerson to be ate or state	uneration f listed is an s. list the na	for solicitat associated ame of the	who has be tion of pure I person or broker or c ou may set	hasers in c agent of a lealer. If m	onnection broker or d ore than fi	with sales of ealer regist we (5) perso	of securitie ered with tons to be lis	s in the he SEC sted are		
	ne (Last na ley, Vicki		findividual)								
			ss (Number	r and Stree	t, City, Stat	te, Zip Coo	le)					
111	0 N. Fairg	ground Ro	ad, Lewis	burg, PA	17837							
	f Associate											
			es Group, I		ends to Soli	oit Duraha						
States ir	ck "All St	rson Listed ates" or che	eck individ	ual States)							🔲 Al	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA)
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA] 	[WA]	[WV]	[WI] 	[WY]	[PR]
	me (Last na lt, Timoth		f individua	1)			_					
					t, City, Sta X 77706		ie)	•				
Name o	f Associate S Financi	d Broker o	or Dealer									
States in	n Which Pe	rson Liste	d Has Solic	ited or Inte	ends to Sol	icit Purcha	sers					
(Che	eck "All St	ates" or ch	eck individ	ual States)								l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[MT] [RI]	. [NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[WA]	[WV]	(WI)	[WY]	[PR]
Full Na	me (Last n	ame first, i	findividua									<u></u>
	rdy, Clay		Q1 1	1.0	- Cir- Ca-	to Zin Co	da)	_		. .		
304	6 De La	Vina St, S	anta Barb		et, City, Sta 93105	ite, Zip Co	ue) 					
	of Associate nbridge Inv		or Dealer esearch, In	c.					·			
States i	n Which Pe eck "All St	erson Liste ates" or ch	d Has Solid leck individ	cited or Int lual States)	ends to Sol	icit Purcha	sers				🔲 A	Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR] ———
			_									

Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?
Yes No 3. Does the offering permit joint ownership of a single unit?
 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the
offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.
Full Name (Last name first, if individual) McDermott, Dean
Business or Residence Address (Number and Street, City, State, Zip Code)
26 W. Broad Street, P.O. Box 1889, Bethlehem, PA 18016 Name of Associated Broker or Dealer
Steven L. Falk & Associates Inc.
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] $[\overline{PA}]$
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]
Full Name (Last name first, if individual)
Fitzgerald, Kevin
Business or Residence Address (Number and Street, City, State, Zip Code) Five Financial Plaza, Suite 216, Napa, CA 94558
Name of Associated Broker or Dealer
U.S. Select Securities LLC
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)
[AL] [AK] [AZ] [AR] $\overline{[CA]}$ [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]
Full Name (Last name first, if individual) Morrison, Judy
Business or Residence Address (Number and Street, City, State, Zip Code) 1400 Browns Lane, Louisville, KY 40207
Name of Associated Broker or Dealer
American Portfolios Financial Services, Inc.
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] $\overline{\text{[KY]}}$ [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[Ri] [SC] [SD] [TN] [TX] [UT]. [VT] [VA] [WA] [WV] [WI] [WY] [PR]

											Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												\boxtimes
			Α	nswer also	in Append	ix, Columi	ı 2, if filing	g under UL	OE.			
2. What	t is the min	imum inve	stment that	will be ac	cepted fron	n any indiv	ridual?		·····		\$ 100,00	00*
											Yes	No
											🛛	
comm offeri and/o	the information of the ing. If a people with a stated personant in the interest of the interes	similar remerson to be ate or state	nuneration to listed is an s, list the n	for solicita associated ame of the	tion of pure I person or broker or c	chasers in o agent of a lealer. If m	connection broker or d fore than fi	with sales (lealer regist ve (5) perso	of securitie tered with t ons to be li	s in the the SEC sted are		
	me (Last na		findividual	1)								
	Steinthal, Michael Business or Residence Address (Number and Street, City, State, Zip Code)											
	Business or Residence Address (Number and Street, City, State, Zip Code) 1535 Grant Street, Suite 325, Denver, CO 80203											
	f Associate		r Dealer									
	west Secur											
	n Which Pe								*****************		🗀 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last na	ame first, i	f individua	!)	"	•						
	, Chiun			1.0	. 6: 6			<u> </u>				<u> </u>
	s or Reside) Airport I		-				ie)					
	f Associate				, , , , ,	<u> </u>				·		
Slo	an Securit	ties Corp.							<u>. </u>		_	
States in (Che	n Which Pe eck "All St	erson Listed ates" or ch	d Has Solid	cited or Inte lual States)	ends to Sol	icit Purcha	sers	•••••			🔲 AI	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]		[NC]	[ND]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]		[** 1]	lı Ki
	me (Last n nson, Gar	-	f individua	·l)							<u></u>	
	ss or Reside		•		-	ite, Zip Co	de)					
	of Associate B Financia											•
States in	NPB Financial Group, LLC States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)											Il States
[AL]	[AK]	[AZ]	[AR]		[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[[1]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										Yes	No	
			Α	nswer also	in Append	ix, Columi	n 2, if filing	g under UL	OE.			
2. Wha	t is the min	imum inve	stment tha	t will be ac	cepted fror	n any indiv	vidual?				\$ 100,00	00*
					-						Yes	No
comi offer and/e	r the inform mission or : ring. If a peo or with a st ciated perso	similar ren erson to be ate or state	nuneration listed is ares, list the n	for solicita associated ame of the	tion of pure I person or broker or o	chasers in o agent of a lealer. If m	connection broker or coore than fi	with sales (lealer regist ve (5) perso	of securitie tered with t ons to be li	s in the the SEC sted are		
	me (Last na	ime first, i	f individua	l)								
	Shirley		() ! !	1.5	- 01 0	· · · · ·				_		·
	Business or Residence Address (Number and Street, City, State, Zip Code) 42 Winter Street, Natick, MA 01760											
	42 Winter Street, Natick, MA 01760 ame of Associated Broker or Dealer											
	ven L. Falk											
States in (Che	n Which Pe eck "All St	rson Liste	d Has Solic eck individ	ited or Inte	ends to Soli	cit Purcha	sers		,		🗆 Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[N1]	[NM]	$[\overline{NY}]$	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last n		f individua	1)			"					
	rkume, To				. 6% 6.	7: 0						
	ss or Reside)2 N. Maii		•			-						
	f Associate				,,							
Ger	neos Weal	lth Manag	gement, In	c.								
	n Which Pe eck "All St										🔲 AI	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֖֓֓֓֓֓	[VT]	[VA]	[WA]	[WV]	[WI] 	[WY]	[PR]
	me (Last nake, Steve		f individua	1)								
	ss or Reside								•			
Name o	of Associate P Securitie	d Broker		•								
	n Which Pe		d Has Solid	ited or Int	ends to Sol	icit Purcha	sers					
(Check "All States" or check individual States)											🔲 Al	I States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H1]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA)
[RI] ———	[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]										[WY]	(PR)

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											Yes	No	
1. Has	the issuer s	old, or doe	s the issuer	intend to	sell, to non-	-accredited	l investors i	n this offer	ing?		🔲	\boxtimes	
			Α	nswer also	in Append	ix, Colum	n 2, if filing	g under UL	OE.				
2. Wha	t is the min	imum inve	stment that	will be ac	cepted from	n any indi	vidual?				\$ 100,00	00*	
					•	Ť						No	
3 Does	the offerir	na nermit i	nint numers	hin of a si	nale unit?						Yes ⊠		
												_	
4. Ente	r the inforn	nation requ similar ren	ested for eau	ach person for solicita	who has be tion of pure	een or will chasers in (be paid or connection	given, dire with sales	ctly or indi of securitie	rectly, any			
offer	ring. If a pe	erson to be	listed is an	associated	d person or	agent of a	broker or d	lealer regis	tered with t	the SEC			
and/e	or with a st ciated perso	ate or state	s, list the n a broker o	ame of the r dealer, ve	broker or one ou may set	lealer. If m forth the ii	nore than II Information	ve (5) perso for that bro	ons to be II ker or deal	sted are ler only.			
										<u> </u>			
	Full Name (Last name first, if individual) Bluestein, Nathan												
Busines	s or Reside	nce Addre	ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	ie)				<u> </u>	· · · ·	
522	25 Highlar	nd Road, V	Waterford.	MI 483	27								
	f Associate												
	nnallen Fi							 					
											🗀 Al	States	
•											[HI]	[ID]	
	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]												
[MT]	[NE]	[NV]	[NH]	[riv]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[MS] [OR]	[MO] [PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
	me (Last na		f individua	l)									
	s or Reside		ss (Numbe	r and Stree	et. City. Sta	te, Zip Co	de)						
	24 Coldwa												
	f Associate												
	CL Financ		·										
	n Which Pe eck "All St										🗌 AI	1 States	
[AL]	[AK]	[AZ]	[AR]	[ĈA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]			[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]	
						[• • •]		- [1771]			[,, 1]	[]	
	me (Last n Farlin, Hu		f individua	1)									
	ss or Reside N. Maple				-	te, Zip Co	de)						
				· · · · ·					-				
Name of Associated Broker or Dealer NFP Securities, Inc.													
	n Which Pe eck "All St												
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]											[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[נא]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]		[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											Yes	No ⊠
i. Has u	ne issuei si	old, or doc.					1 2, if filing					_
											6 100 00	
2. What	is the min	imum inve	stment that	will be ac	cepted fron	n any indiv	idual?				. \$ 100,00	107
											Yes	No
3. Does	the offerin	g permit jo	oint owners	hip of a sir	ngle unit?						🛛	ĻJ
comn offeri and/o	nission or s ing. If a pe or with a sta	similar rem erson to be ate or state	ested for ea nuneration f listed is an s, list the na a broker o	for solicitat associated ame of the	tion of pure I person or broker or c	chasers in o agent of a lealer. If m	onnection broker or d ore than fi	with sales (lealer regist ve (5) perso	of securitie tered with t ons to be lis	s in the the SEC sted are		
	ne (Last na hler, Bria		findividual)	-							
			ss (Number	r and Stree	t. City. Stat	te. Zip Cod	 le)					
			•		-	, 1						
Name of	Five Financial Plaza, #216, Napa, CA 94558-6418 Name of Associated Broker or Dealer											
U.S.	. Select Sec	curities LL	c	- 								
States in	Which Pe	rson Listed	d Has Solic eck individ	ited or Inte	ends to Soli	cit Purcha	sers					l States
-								-			_	
[AL]	[AK]	[AZ]	[AR]	[<u>CA</u>] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	(HI) [MS]	[ID] [MO]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	(WI)	[WY]	[PR]
		ame first, i	f individual	l)								
	nz, Kim											
			ss (Numbe npleton, C			te, Zip Coo	ie) 					_
Name o	f Associate	d Broker o	or Dealer			- -						
	ancial We	<u>-</u>										
			d Has Solic eck individ								🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	$[\overline{CA}]$	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR] [WY]	(PA) (PR)
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI] ———	[** []	[[[X]
	me (Last n 1ryer, Alai		f individua	l)			_					
			ess (Numbe			_	de)					
	of Associate				·			-				
	ney Conce											_
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)											🗆 A	ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT] 	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.											Yes	No
											¢ 100.00	Λ.
2. What	is the mini	mum inve	stment that	will be acc	cepted from	n any indiv	idual?		**************			
3. Does	the offerin	g permit jo	oint owners	hip of a sir	ngle unit?		•••••				Yes . 🛛	No
comm offeri and/o	nission or s ng. If a pe or with a sta	imilar remerson to be treated at the states	uneration f listed is an s. list the m	for solicitat associated ame of the	who has be ion of pure person or a broker or d ou may set t	hasers in c agent of a l lealer. If m	onnection was broker or done than five ore than five or the five or t	with sales of ealer regist ve (5) perso	or securities ered with tons to be lis	s in the he SEC sted are		
	ne (Last na en, Charle		individual)								
Business	or Reside	nce Addres			t, City, Stat		e)				·	
Name of	3525 N. Causeway Blvd., Suite #901, Metairie, LA 70002 Name of Associated Broker or Dealer Triad Advisors, Inc.											
		<u> </u>										
States in (Che	Which Peck "All St	rson Listed ites" or che	l Has Solic eck individ	ited or Inte ual States)	ends to Soli	cit Purchas	sers			•••••	🔲 Al	l States
(ĀL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[או]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
[Ri]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA] 	[WA]			[***]	
	me (Last na ming, Rob		f individua	l)								
			ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	ie)					
					ing 1, Suit			78746				
	f Associate ect Capita											
				ited or Inte	ends to Soli	icit Purcha	sers					
									***************************************		🔲 Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[WA]	[WV]	[WI]	[WY]	[PR]
			findividua		[0-1							
Dic	kman, Jai	mes										
			ess (Numbe rlottesvill		et, City, Sta 911	ite, Zip Co	de)					
	f Associate			:.								
H&R Block Financial Advisors, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)											🗆 A	ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[<u>NG</u>]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA] 	[WV]	[WI]	[WY]	[PR] ———
								_				

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.											Yes	No
2. What	t is the min	imum inve	stment that	will be ac	cepted fron	n any indiv	ridual?	•••••			\$ 100,00	0*
											Yes	No
3. Does	the offerin	g permit jo	int owners	hip of a sir	ngle unit?						. 🛛	
comr offer and/o	nission or s ing. If a pe or with a sta	similar rem erson to be ate or state	uneration f listed is an s. list the n	for solicitat associated ame of the	tion of pure I person or broker or c	:hasers in c agent of a lealer. If m	be paid or connection broker or d core than fire formation	with sales (lealer regist ve (5) perso	of securities ered with tons to be lis	s in the he SEC sted are		
	me (Last na bank, Tex	ıme first, il	individual))								
	Business or Residence Address (Number and Street, City, State, Zip Code) One H&R Block Way, Kansas City, MO 64105											
Name of Associated Broker or Dealer												
	R Block I									<u> </u>		_
States in (Che	n Which Pe eck "All St	rson Listed ates" or ch	i Has Solic eck individ	ited or Inte ual States)	ends to Soli	cit Purcha	sers				🔲 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[<u>MO</u>]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last na	ame first, i	f individua	1)			_					
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	de)					·
Name o	f Associate	ed Broker (or Dealer									
States in (Che	n Which Pe eck "All St	erson Liste ates" or ch	d Has Solic eck individ	cited or Inte lual States)	ends to Sol	icit Purcha	sers				🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[1L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	(ND) [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT] 	[VA]	[WA]	[** *]		[**1]	
Full Na	me (Last n	ame first, i	f individua	d)								
Busines	ss or Resid	ence Addre	ess (Numbe	er and Stree	et, City, Sta	ite, Zip Co	de)					
Name o	of Associate	ed Broker	or Dealer									
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1] 	[WY]	[PR]
			·	· · · · · · · · · · · · · · · · · · ·								

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged Amount Already Aggregate Offering Price Sold Type of Security \$0 Debt \$0 \$0 Equity..... \$ 0 Preferred Common \$ 0 \$0 Convertible Securities (including warrants) \$0 Partnership Interests \$0 Other (Specify Individual beneficial interests in the Delaware Statutory Trust)..... \$ 12,324,876.70 \$ 13,335,000 \$ 12,324,876.70 \$ 13,335,000 Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number of Purchases Investors \$ 12,324,876.70 Accredited Investors.... \$0 Non-accredited Investors.... Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Sold Security Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs.... \$0 \$ 466,596 Legal Fees \$ 0 Accounting Fees..... \times \$0 Engineering Fees \$ 933,450 \boxtimes Sales Commission (specify finders' fees separately)..... Other Expenses (Due Diligence) \$ 0 Total..... \$ 1,400,046

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE	, NUMBER OF IN	NVE	STORS, E	XPENSES AND	USE OF	PROCEEDS		
and total expenses furnished in response	to Part C - Quest	tion	4.a.This	lifference is the	: "adjuste	d	<u>\$ 11</u>	,934,954
each of the purposes shown. If the amour check the box to the left of the estimate.	it for any purpose The total of the p	e is i aym	not knowr ents listed	i, furnish an est I must equal the	imate and	i		
						Payments to Officers, Directors & Affiliates		Payments To Others
Salaries and fees					🛛	\$0	⊠	\$0
Purchase of real estate					🛛	\$0	⊠	\$ 8,900,000
Purchase, rental or leasing and instal	lation of machine	ery a	ınd equipi	nent	🛛	\$0		\$0
							⊠	\$0
offering that may be used in exchang pursuant to a merger)	ge for the assets o	or se	curities of	another issuer	🛭	\$ 0 \$ 0		\$ 0 \$ 0 \$ 517,774
Other (specify): Real Estate Acquisi	tion Fees				×	\$ 776,000		\$ 1,741,180
Column Totals					🛮	\$ 776,000		\$ 11,158,954
Total Payments Listed (column total	s added)				•••••	⊠ <u>s</u>	11,934	954
	D. FED	ERA	AL SIGNA	TURE				
lowing signature constitutes an undertakin	g by the issuer to	fur	nish to the	U.S. Securities	s and Exc	hange Commissi	ion, u	on written
	Signature					Date		
A IRR, DST	WS		La	Mu		117	08	
me of Signer (Print or Type)	Title of Signer	(Pri	nt or Typ)				
vin S. Fitzgerald	Chief Executiv	ve O	fficer, U.S	S. Advisor, LLC	C, as a Tr	ustee of USA IRI	R, DS	Γ
	Enter the difference between the aggregal and total expenses furnished in response to gross proceeds to the issuer."	Enter the difference between the aggregate offering price and total expenses furnished in response to Part C – Quest gross proceeds to the issuer." Indicate below the amount of the adjusted proceeds to the each of the purposes shown. If the amount for any purpose check the box to the left of the estimate. The total of the purposes proceeds to the issuer set forth in response to Part Compared to the issuer set forth in response to Part Compared to the issuer set forth in response to Part Compared to the issuer set forth in response to Part Compared to the issuer set forth in response to Part Compared to the issuer set forth in response to Part Compared to the issuer set forth in response to Part Compared to the issuer set forth in response to Part Compared to the issuer set forth in response to Part Compared to the purpose to Part Compared to the issuer set forth in response to Part Compared to	Enter the difference between the aggregate offering price give and total expenses furnished in response to Part C – Question gross proceeds to the issuer." Indicate below the amount of the adjusted proceeds to the issue each of the purposes shown. If the amount for any purpose is check the box to the left of the estimate. The total of the paying gross proceeds to the issuer set forth in response to Part C – Question gross proceeds to the issuer set forth in response to Part C – Question of real estate. Purchase of real estate	Enter the difference between the aggregate offering price given in responand total expenses furnished in response to Part C – Question 4.a. This ogross proceeds to the issuer."	Enter the difference between the aggregate offering price given in response to Part C – and total expenses furnished in response to Part C – Question 4.a. This difference is the gross proceeds to the issuer." Indicate below the amount of the adjusted proceeds to the issuer used or proposed to be each of the purposes shown. If the amount for any purpose is not known, furnish an est check the box to the left of the estimate. The total of the payments listed must equal the gross proceeds to the issuer set forth in response to Part C – Question 4.b above. Salaries and fees	Enter the difference between the aggregate offering price given in response to Part C – Question and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer." Indicate below the amount of the adjusted proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above. Salaries and fees	Payments to Officers, Directors & Affiliates Salaries and fees	Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer.". Indicate below the amount of the adjusted proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above. Payments to Officers, Directors & Affiliates Salaries and fees

-ATTENTION-----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STAT	TE SIGNATURE				
Is any party described in 17 CFR 230.262 of such rule?				ons	Yes	No ⊠
	See Appendix, Col	lumn 5, for stat	e response.			
2. The undersigned issuer hereby undertakes Form D (17 CFR 239.500) at such times a			r of any state in wh	ich this notice is f	iled, a not	ice on
3. The undersigned issuer hereby undertake issuer to offerees.	s to furnish to the s	state administra	tors, upon written r	equest, informatio	on furnish	ed by the
4. The undersigned issuer represents that the Limited Offering Exemption (ULOE) of of this exemption has the burden of establiance.	the state in which th	is notice is file	l and understands th	fied to be entitled at the issuer clain	to the Un ning the av	iform /ailability
The issuer has read this notification and knoundersigned duly authorized person.	ws the contents to	be true and has	duly caused this no	tice to be signed	on its beh	alf by the
Issuer (Print or Type)	Signature	\overline{I} .		Date	_ 4	
USA IRR, DST	W	Lan	u	— ,[1 <u>4</u>]	08	
Name (Print or Type)	Title (Print or Typ	ne)		 .		

Chief Executive Officer, U.S. Advisor, LLC, as a Trustee of USA IRR, DST

Instruction:

Kevin S. Fitzgerald

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

				4 5							
1	2	;	3 Type of security			4		Disquali under Sta	fication		
	Intend		and aggregate		_	_		(if yes,	attach		
	to non-ac		offering price offered in state			investor and chased in State		explana waiver g			
	(Part B-		(Part C-Item 1)			C-Item 2)		(Part E-			
				Number of		Number of Non-Accredited					
State	Yes	No		Accredited Investors	Amount	Investors	Amount	Yes	No _		
AL		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$153,734.44	0	N/A		⊠		
AK											
AZ		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$100,000	0	N/A		☒		
AR		Ø	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$83,358.69	0	N/A		⊠ '		
CA		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	31	\$7,938,182.08	0	N/A		☒		
со		Ø	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	2	\$293,600.16	0	N/A		⊠		
СТ								□			
DE											
DC											
FL											
GA											
н											
ID											
IL											
IN					<u> </u>						
IA		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$200,000	0	N/A		Ø		
KS											
KY		×	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$125,813.86	0	N/A		Ø		
LA											
ME											

APPENDIX

1	Intend to non-ac investors (Part B-	to sell ccredited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pur	investor and chased in State C-Item 2)		Disquali: under Stat (if yes, explana waiver g (Part E-	fication te ULOE attach tion of tranted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MD				, in vestere	2 200,0				
MA									
MI		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	<u>l</u>	\$103,092.78	0	N/A		⊠
MN			· -						
MS									
МО		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	l	\$110,208.18	0	N/A	0	⊠
MT				-					
NE								□	
NV									
NH		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$192,600.45	0	N/A		Ճ
NJ		×	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$58,833.82	0	N/A		Ø
NM									
NY		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	3	\$198,356.43	0	N/A		⊠
NC		Ø	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	5	\$1,192,139.12	0	N/A		⊠
ND									
ОН									
ок		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$314,400	0	N/A		Ø
OR						<u></u>			
PA		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	2	\$408,281.88	0	N/A		⊠

APPENDIX

		,		5						
	Intend to non-ac investors (Part B-	to sell ccredited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount put	investor and chased in State C-Item 2)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
-				Number of		Number of Non-Accredited				
State	Yes	No		Accredited Investors	Amount	Investors	Amount	Yes	No	
RI										
SC		Ø	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$248,132.35	0	N/A		⊠	
SD										
TN		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$99,010.99	0	N/A		⊠	
TX		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	2	\$185,000	0	N/A		☒	
UT		⊠	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	1	\$74,994.44	0	N/A		☒	
VT				<u> </u>						
VA		Ø	Beneficial interests in the Delaware Statutory Trust- \$13,335,000	2	\$245,137.03	0	N/A		⊠	
WA										
wv										
WI										
WY										
PR										

